

GOLDCOIN HEALTH FOODS LIMITED

Reg. Office : 66/392, Pragatinagar, Naranpura, Ahmedabad – 380 013

M.: 094267 68644

Email: goldcoinhealth@gmail.com

CIN: L15419GJ1989PLC012041



Date: 10th January, 2025

To,
The Manager,
Bombay Stock Exchange Ltd.,
Corporate Service & Listing Compliance,
P.J. Tower,
Dalal Street,
Mumbai - 400001.

Dear Sir,

Sub: Non-Applicability of Corporate Governance Report for the third quarter ended on 31.12.2024.

Script Code No: 538542

As per Regulation 15 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions specified in Regulations 17,18,19,20,21,22,23,24,25,26,27 and Clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not apply to the following class of Companies:

- The listed companies having paid up equity share capital not exceeding Rs. 10 Cr. and Net worth not exceeding Rs. 25 Cr., as on the last day of the previous Financial Year;
- Companies whose equity share capital is listed exclusively on the SME Exchange.

I /We hereby certify that, the paid-up Equity Share capital of GoldCoin Health Foods Limited is Rs. 300.09/- Lacs for last 3 consecutive years and Net Worth in F.Y. 2021-22 was Rs. 254.53/- Lacs, F.Y. 2022-23 was Rs. 150.74/- Lacs & F.Y. 2023-24 is Rs. 114.01/- Lacs as on 31-03-2024, as the Company falls in the ambit of aforesaid exemption (a); hence compliance with the Corporate Governance provisions specified in aforesaid Regulations shall not applicable to the Company.

Kindly take the above submission on record.

Thanking you,

Yours Faithfully,
For, GOLDCOIN HEALTH FOODS LIMITED

Niraj Baid

Compliance Officer
Niraj Baid
(ACS-27927)

NET-WORTH CERTIFICATE

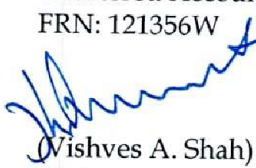
This is certified that M/s. Goldcoin Health Foods Limited (CIN: L15419GJ1989PLC012041) having its Registered office at 66/392, Pragati Nagar, Naranpura, Ahmedabad, Gujarat, India, 380013., having Net-worth as on 31/03/2024, 31/03/2023 & 31/03/2022 is as follow:

Net-Worth

Sr. No.	Particulars	Amount (In Rs.)		
		31/03/2024	31/03/2023	31/03/2022
(a) (i)	Equity Share Capital	3,00,09,000	3,00,09,000	3,00,09,000
(ii)	Free Reserves	-	-	-
(iii)	Capital Reserve & Subsidy	75,63,600	75,63,600	75,63,600
	Total (a)	3,75,72,600	3,75,72,600	3,75,72,600
(b) (i)	Accumulated Loss			
	Opening Balance	2,24,98,103	1,21,18,801	10,83,266
	Add: Current Year Loss	32,11,303	1,03,79,302	1,10,35,535
	Add: Provision for earlier year Tax	4,62,683	NIL	NIL
	Closing Balance	2,61,72,089	2,24,98,103	1,21,18,801
(ii)	Balance of deferred revenue expenditure	NIL	NIL	NIL
(iii)	Accumulated un-provided depreciation	NIL	NIL	NIL
(iv)	Miscellaneous expenses and preliminary expenses	NIL	NIL	NIL
(v)	Other intangible assets	NIL	NIL	NIL
	Total (b)	2,61,72,089	2,24,98,103	1,21,18,801
	Net-Worth [(a)-(b)]	1,14,00,511	1,50,74,497	2,54,53,799

This certificate is issued on the specific request of the management of the company and based on financials provided to us.

For, V S S B & Associates
Chartered Accountants
FRN: 121356W


(Vishves A. Shah)
Partner



M No.: 109944
UDIN: 24109944BKADDA7360

Date: 16th October 2024
Place: Ahmedabad